

*This brochure supplement provides information about Curtis Lee Lyman that supplements the Alpha Beta Gamma Wealth Management brochure. You should have received a copy of that brochure. Please contact Curtis Lee Lyman if you did not receive Alpha Beta Gamma Wealth Management's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Curtis Lee Lyman is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Alpha Beta Gamma Wealth Management**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Curtis Lee Lyman**

Personal CRD Number: 1407264

Investment Adviser Representative

Alpha Beta Gamma Wealth Management  
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## Item 2: Educational Background and Business Experience

**Name:** Curtis Lee Lyman

**Education:**

Juris Doctor Law, Case Western Reserve University School of Law - 1977

**Business Background:**

2015 - Present	CEO Capital Market Strategies LLC d/b/a Alpha Beta Gamma Wealth Management
2009 - 2015	Partner HighTower Advisors, LLC
2005 - 2009	CEO Capital Market Strategies, LLC
2001 - 2005	Vice President Lehman Brothers
1998 - 2001	Florida Group President and CEO Wilmington Trust Company FSB
1996 - 1998	President and CEO STI Private Capital Group NA
1991 - 1996	Founding President and CEO Raymond James Trust Company
1988 - 1991	Vice President Chase Manhattan Private Bank
1985 - 1988	Vice President Merrill Lynch
1979 - 1985	Partner Lyman and Lyman, Attorneys at Law

### **Item 3: Disciplinary Information**

There are no disciplinary events to report.

### **Item 4: Other Business Activities**

Curtis Lee Lyman is a Lawyer licensed in New York and before the U.S. courts and from time to time, may offer clients advice from those activities. ABG Wealth Management always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of ABG Wealth Management in connection with such individual's activities outside of ABG Wealth Management.

Curtis Lee Lyman is the Shareholder and Officer of Alpha Beta Gamma Risk Management, PLLC, a corporation for insurance related business. He started the PLLC in July 2017.

Curtis Lee Lyman is an independent licensed Insurance Agent, and from time to time, may offer clients advice or products from those activities. Clients should be aware that insurance companies may pay a commission which could create a conflict of interest, as commissionable products can conflict with the fiduciary duties of a Registered Investment Adviser. In such instances, an analysis is performed to determine whether the purchase of a commissionable insurance investment is in the client's best interest. ABG Wealth Management always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of ABG Wealth Management in connection with such individual's activities outside of ABG Wealth Management.

Curtis Lee Lyman is the Managing Member of Capital Market Strategies Aviation Management, LLC. This entity was created in January 2019 to assist in the ownership, maintenance and operations related to aircraft utilized by Alpha Beta Gamma Wealth Management for the provision of transportation services necessary in the fulfillment of Alpha Beta Gamma Wealth Management's mission.

Curtis Lee Lyman is the Chairman of Meiyun Haihua Company LLC. This entity was created in May 2022 to provide legal immigration and financial services to the Asian community.

### **Item 5: Additional Compensation**

Curtis Lee Lyman does not receive any economic benefit from any person, company, or organization, other than Alpha Beta Gamma Wealth Management in exchange for providing clients advisory services through Alpha Beta Gamma Wealth Management.

### **Item 6: Supervision**

As a representative of Capital Market Strategies LLC d/b/a Alpha Beta Gamma Wealth Management, Curtis Lee Lyman is supervised by Stephanie Lynn West, the firm's Chief Compliance Officer. Stephanie Lynn West is responsible for ensuring that Curtis Lee Lyman adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Stephanie Lynn West is (317) 796-1079.